



Vale informs about merger proposals and partial split of enterprises

Rio de Janeiro, February 11th, 2021 – Vale S.A. (“Vale” or “Company”), pursuant to the Article 2, VII, of Ruling 358/02, issued by the Brazilian Securities and Exchange Commission (“CVM”), informs that, aiming to simplifying its corporate structure, costs reduction and consolidation of asset ownership at Vale, the Board of Directors approved on this date the merger proposal, by the Company, of the Companhia Paulista de Ferro Ligas and Valesul Alumínio S.A., as well as the partial split of Minerações Brasileiras Reunidas S.A. – MBR, with the merger of the split assets by Vale.

The proposals of merger approved, as of today, by the Board of Directors, will be submitted to deliberation at Vale’s General Shareholders’ Meeting, which will be convened within the legal term.

Rio de Janeiro, February, 11, 2021.

Luciano Siani Pires
Executive Officer of Investor Relations